| ■ Roadmap describing MCF medium-to-long term reform visions | | | | | | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------|
| | Year 4 (to September 2012) | | | To 2015 | | | Beyond 2015 | | Final Vision |
| Global Connections Create a system to strengthen connections with government and industry organizations in Japan and overseas, including OS businesses, for collaboration. For Japan's 1.65 trillion yen mobile content market in particular, establish an environment tailored to Japanese culture and content to support | To revitalize the Japanese market Develop a new sense of presence for MCF | Share and propose industry information with related government bodies | Create new collaborative relationships with Japanese businesses (carriers, etc.) | Promote negotiations with key players | Create a system to promote content-related business, such as plans to facilitate unified copyright | Promote the establishment of a national legal framework to expand the Japanese cultural industry | Promote negotiations with overseas consumer and economic administrative bodies | Form an international group that deals with multiscreen | Establish alliances with global players in the |
| | Create contact points with key players such as OS businesses | Promote cooperation with related groups in Japan and overseas (MoU etc.) | | Establish branches and bases overseas (partner groups etc.) | | | Promote initiatives for global standardization | | industry |
| ■ Global Devices Support service for global devices such as smartphones and tablets in the B to C market, as well as support market expansion by offering member services dealing with a new scope of issues, such as manufacturing, distribution, and other general business to expand the B to B market. | Cooperation with device- related groups and businesses such as cloud services and NFC | Hold 4-screen events | Consider efforts related to the use of B to B (B to C) | Support the expansion of content-related business for B to B (B to C), 4 Screen, etc. | Promote content- related business by standardizing device specifications, etc. | | Support content-related business for handling multiscreen, expected to expand in the near future | | Deal with multiscreen focusing on mobile |
| | | | | | | | | | content, and expand the global business domain |
| Global Markets Create global networks such as industry groups in order to expand the market from Japan to overseas, and support member businesses by holding periodical video conferences, and establishing an environment of testbeds, usability tests, etc. for global distribution. | Promote cooperation with players in the global market | Understand trends in global markets, content needs, etc. | | Create a support system for matching MCF members with overseas businesses | Create a support system for making inroads into CP global markets | Negotiate market management in Japanese systems and culture | Promote the global development of fields that Japan is leading in | Create schemes for joint development of Japanese markets, etc. | Create a globally compatible Japanese market |
| | | | | | | | | | |
| | Investigate market trend data | Investigate specifications | | | | | | | |

■ Global Knowledge
Support member
businesses by
conducting follow-up
surveys and translating
information into
Japanese, such as the
specifications, rules,
and regulations needed
to develop app
services for iPhone,
Android, and other new
platforms.

vestigate market trend dat in Japan and overseas (By calculating contentrelated market sizes for smartphones, tablets, etc.)

Investigate specifications related to overseas platforms such as OS businesses. (Localization into Japanese, etc.)

Issue publications (eBooks etc.) for the industry

Promote the sharing of market data between partner groups in Japan and overseas.

Establish an international think tank and R&D center

Create an organization with a global think tank function